

# OUR PERFORMANCE

YEARLY RETURNS (%)	2020 1 <sup>ST</sup> JAN- 31 <sup>ST</sup> DEC	2021 1 <sup>ST</sup> JAN- 31 <sup>ST</sup> DEC	2022 1 <sup>ST</sup> JAN- 31 <sup>ST</sup> DEC	2023 1 <sup>ST</sup> JAN- 31 <sup>ST</sup> DEC	2024 1 <sup>ST</sup> JAN- 31 <sup>ST</sup> Oct
NIFTY 50	14.76	23.79	2.72	18.88	11.38
NIFTY 100	14.75	24.62	2.15	19.40	14.32
MOAT PMS	22.24	31.32	4.95	32.45	22.97
Uppercrust Wealth Fund (MUCWF)	NIL	NIL	-12.50	40.41	38.85
Total Average Returns	22.24	31.32	-3.78	36.43	30.91

## 2020 - TILL DATE RETURNS (%)

1<sup>ST</sup> JAN 2020 – 31<sup>ST</sup> OCTOBER 2024

NIFTY 50	01 <sup>ST</sup> JAN 2020	98.68
NIFTY 100	01 <sup>ST</sup> JAN 2020	104.08
MOAT PMS	01 <sup>ST</sup> JAN 2020	170.79
Uppercrust Wealth Fund	01 <sup>ST</sup> JAN 2022	70.61

Disclaimer: Moat Financial Services Pvt Ltd does not guarantee the future performance to be same as the past performance. Moat Financial Service Pvt Ltd the performance related information provided therein is not verified by SEBI