

OUR PERFORMANCE

YEARLY RETURNS (%)	2020 1 ST JAN- 31 ST DEC	2021 1 ST JAN- 31 ST DEC	2022 1 ST JAN- 31 ST DEC	2023 1 ST JAN- 31 ST DEC	2024 1 ST JAN- 31 ST Dec	2025 1 ST JAN- 28 TH Feb
NIFTY 50	14.76	23.79	2.72	18.88	8.80	-6.42
NIFTY 100	14.75	24.62	2.15	19.40	11.75	-8.23
MOAT PMS	22.24	31.32	4.95	32.45	18.29	-16.76
Uppercrust Wealth Fund (MUCWF)	NIL	NIL	-12.50	40.41	40.89	-21.93
Total Average Returns	22.24	31.32	-3.78	36.43	29.59	-19.34

2020 - TILL DATE RETURNS (%)

1ST JAN 2020 – 28TH Feb 2025

NIFTY 50	01 ST JAN 2020	81.61
NIFTY 100	01 ST JAN 2020	83.07
MOAT PMS	01 ST JAN 2020	113.80
Uppercrust Wealth Fund	01 ST JAN 2022	35.62

Disclaimer: Moat Financial Services Pvt Ltd does not guarantee the future performance to be same as the past performance
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