

OUR PERFORMANCE

YEARLY RETURNS (%)	2020 1 ST JAN- 31 ST DEC	2021 1 ST JAN- 31 ST DEC	2022 1 ST JAN- 31 ST DEC	2023 1 ST JAN- 31 ST DEC	2024 1 ST JAN- 31 ST JUL	2024 1 ST JAN - 31 ST AUG
NIFTY 50	14.76	23.79	2.72	18.88	14.81	16.13
NIFTY 100	14.75	24.62	2.15	19.40	18.73	19.87
MOAT PMS	22.24	31.32	4.95	32.45	24.96	27.05
Uppercrust Wealth Fund (MUCWF)	NIL	NIL	-12.50	40.41	48.75	45.53
Total Average Returns	22.24	31.32	-3.78	36.43	36.85	36.29

2020 - TILL DATE RETURNS (%)

1ST JAN 2020 – 31ST AUGUST 2024

NIFTY 50	01 ST JAN 2020	107.39
NIFTY 100	01 ST JAN 2020	113.97
MOAT PMS	01 ST JAN 2020	179.78
Uppercrust Wealth Fund	01 ST JAN 2022	78.82

Disclaimer: Moat Financial Services Pvt Ltd does not guarantee the future performance to be same as the past performance
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