moat

Moderate Compounders Fund
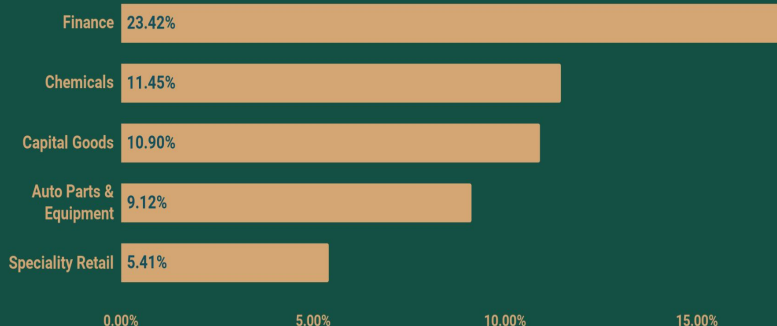
Value-Growth oriented PMS

Objective

We intend to achieve capital appreciation by following a blend of value and growth investing. Our investment approach is to identify superior compounding growth stories which have the potential to deliver in the long-run. We are always on the lookout for high-quality, resilient, relatively smaller players in their respective industry (like market leader, near market leader) who have the ability to grow even bigger in the coming future. We believe in safeguarding our client's capital. If we are stumped on an investment plan, we rather prefer sitting on cash rather than risking a permanent loss of capital.

PMS	Moat Financial Services	Custodian	Orbis
SEBI Reg. No.	INP000004482	Reporting	Month End
Portfolio name	Moderate Compounders	MD & CEO	Mr. Biju John
Inception Date	12-November-2013	Compliance Officer	Mr. Fazal Hameed
Category	Multi-Cap	Principal Officer	Mr. Sudheesh M
Benchmark	BSE 500 TRI		
Min. Investment	INR 50,00,000		

Sector Allocation

Sector Allocation

Sector	Allocation
Finance	23.42%
Chemicals	11.45%
Capital Goods	10.90%
Auto Parts & Equipment	9.12%
Speciality Retail	5.41%

0.00% 5.00% 10.00% 15.00%

Cap Allocation

Cash 4.6%
Mid 42.1%
Large 51.0%

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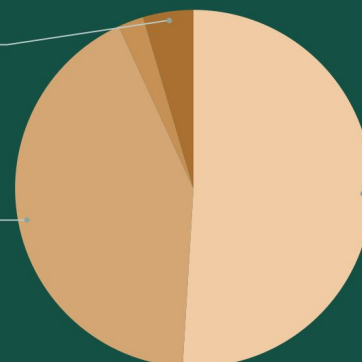
Moderate Compounders Fund

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Top Holdings

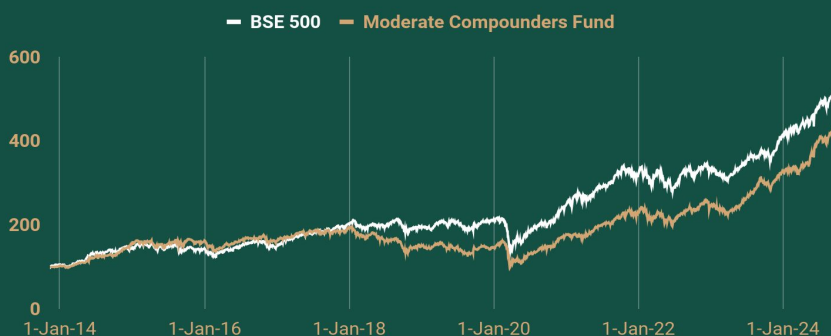| |
|---|
| SENCO GOLD LTD. |
| TRENT LTD. |
| GARWARE HI-TECH FILMS LTD. |
| KOTAK MAHINDRA BANK LTD. |
| CRISIL LTD. |

Moderate Compounders Fund vs BSE 500

BSE 500 NAV and Moderate Compounders Fund

■ BSE 500   ■ Moderate Compounders Fund

Key Metrics

Beta	0.81
Standard Deviation	15.98%
BSE 500 Std. Dev.	16.13%
Jensen's Alpha	NIL
Sharpe Ratio	2.41

Returns

Returns	1 Month	3 Month	6 Month	1 Year	SI
Moderate	2.15%	7.39%	28.58%	42.50%	14.28%
BSE 500 TRI	2.09%	7.65%	20.20%	41.11%	17.77%
XIRR	1.64%	6.73%	27.99%	41.73%	9.05%

NOTE: *Data as on 30th September, 2024. All returns are gross of fees and expenses (TWRR). #Since inception returns are annualized; other time period returns are HPR. All data points shared are since inception or otherwise mentioned.*

Disclaimer