



Direct Onboarding of Investors under PMS

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Direct Onboarding - Portfolio Management Services

As per SEBI Circular dated February 13, 2020, on Guidelines for Portfolio Managers, clients can be on-boarded directly by the Portfolio Manager without intermediation of distributors/advisors. This is effective from October 01, 2020. For more details about the Portfolio Manager and direct onboarding option, you may refer to the Disclosure Document available on the Company's website or feel free to contact us at the contact details mentioned above.