moat

Emerging Moat Fund

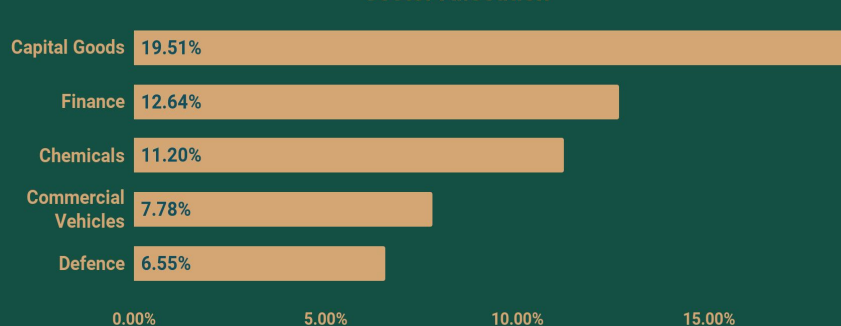## Value-Growth oriented PMS

Objective

We intend to achieve capital appreciation by following a blend of value and growth investing. Our investment approach is to identify superior compounding growth stories which have the potential to deliver in the long-run. We are always on the lookout for high-quality, resilient, relatively smaller players in their respective industry (like market leader, near market leader) who have the ability to grow even bigger in the coming future. We believe in safeguarding our client's capital. If we are stumped on an investment plan, we rather prefer sitting on cash rather than risking a permanent loss of capital.

PMS	Moat Financial Services	Custodian	Orbis
SEBI Reg. No.	INP000004482	Reporting	Month End
Portfolio name	Emerging Moat Fund	MD & CEO	Mr. Biju John
Inception Date	23-September-2022	Compliance Officer	Mr. Fazal Hameed
Category	Multi-Cap	Principal Officer	Mr. Sudheesh M
Benchmark	BSE 500 TRI		
Min. Investment	INR 50,00,000		

Sector Allocation

Sector Allocation

Sector	Allocation
Capital Goods	19.51%
Finance	12.64%
Chemicals	11.20%
Commercial Vehicles	7.78%
Defence	6.55%

(x-axis: 0.00%, 5.00%, 10.00%, 15.00%)

Cap Allocation

- Cash 25.4%
- Large 34.7%
- Small 8.5%
- Mid 31.5%

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SEBI Registration Number: INP000004482

Corporate Identity Number: U67120KL2012PTC031033
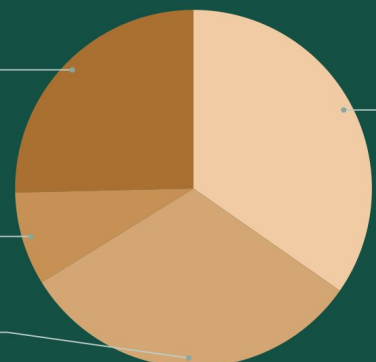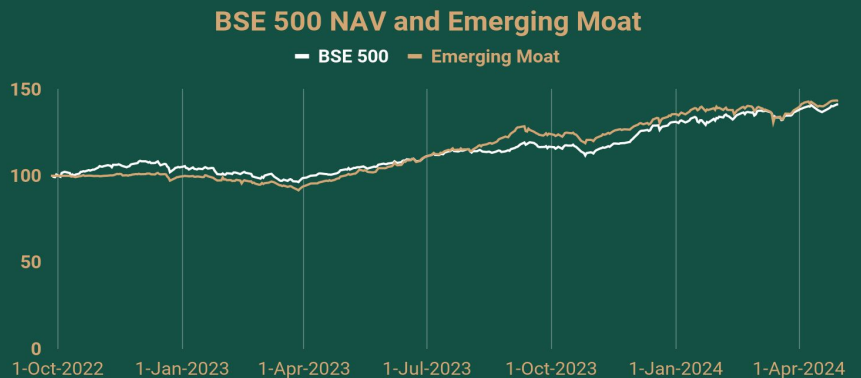
Emerging Moat Fund

Value-Growth oriented PMS

Top Holdings

| JUPITER WAGON LTD. |
| HDFC BANK LTD. |
| SANOFI INDIA LTD. |
| KOTAK MAHINDRA BANK LTD. |
| UNITED SPIRITS LTD. |

Emerging Moat Fund vs BSE 500

BSE 500 NAV and Emerging Moat

━ BSE 500   ━ Emerging Moat

Key Metrics

Beta	0.70
Standard Deviation	10.40%
BSE 500 Std. Dev.	10.74%
Jensen's Alpha	10.37%
Sharpe Ratio	2.92

Returns

Returns	1 Month	3 Month	6 Month	1 Year	SI
Moderate	4.13%	2.40%	18.91%	44.03%	25.11%
BSE 500 TRI	3.44%	6.05%	25.01%	38.63%	23.68%
XIRR	63.70%	11.81%	39.73%	40.82%	31.79%

NOTE: Data as on 30th April, 2024. All returns are gross of fees and expenses (TWRR). #Since inception returns are annualized; other time period returns are HPR. All data points shared are since inception or otherwise mentioned.

Disclaimer