

Special Opportunities Fund

Value-Growth oriented PMS

Objective

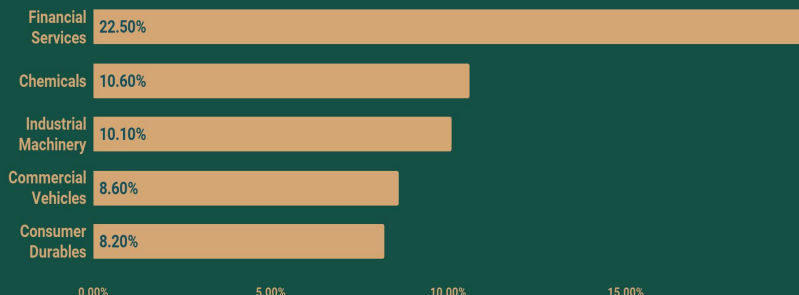
We intend to achieve capital appreciation by following a blend of value and growth investing. Our investment approach is to identify superior compounding growth stories which have the potential to deliver in the long-run. We are always on the lookout for high-quality, resilient, relatively smaller players in their respective industry (like market leader, near market leader) who have the ability to grow even bigger in the coming future. We believe in safeguarding our client's capital. If we are stumped on an investment plan, we rather prefer sitting on cash rather than risking a permanent loss of capital.

| | |
|-----------------|----------------------------|
| PMS | Moat Financial Services |
| SEBI Reg. No. | INP000004482 |
| Portfolio name | Special Opportunities Fund |
| Inception Date | 04-November-2020 |
| Category | Multi-Cap |
| Benchmark | BSE 500 TRI |
| Min. Investment | INR 50,00,000 |

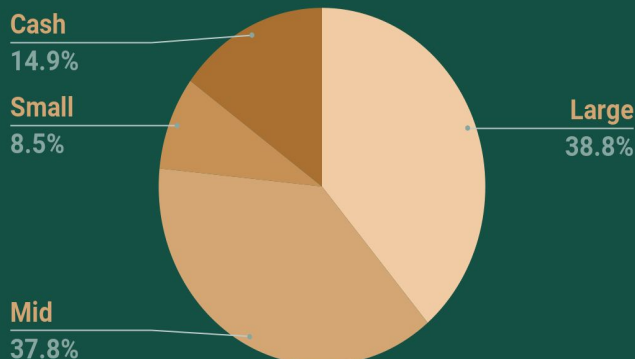
| | |
|--------------------|------------------|
| Custodian | Orbis |
| Reporting | Month End |
| MD & CEO | Mr. Biju John |
| Compliance Officer | Mr. Fazal Hameed |
| Principal Officer | Mr. Sudheesh M |

Sector Allocation

Sector Allocation



Cap Allocation



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Top Holdings

| |
|-------------------------|
| HDFC BANK LTD. |
| JUPITER WAGON LTD. |
| VIP INDUSTRIES LTD. |
| HINDUSTAN UNILEVER LTD. |
| 3M INDIA LTD. |

Special Opportunities vs BSE 500

BSE 500 NAV and Moderate Compounders Fund



Key Metrics

| | |
|--------------------|--------|
| Beta | 0.80 |
| Standard Deviation | 14.44% |
| BSE 500 Std. Dev. | 14.46% |
| Jensen's Alpha | 4.31% |
| Sharpe Ratio | 0.15 |

Returns

| Returns | 1 Month | 3 Month | 6 Month | 1 Year | SI |
|-----------------------|---------|---------|---------|--------|--------|
| Special Opportunities | -0.89% | 11.66% | 12.62% | 26.71% | 21.78% |
| BSE 500 TRI | 1.92% | 17.88% | 16.20% | 33.42% | 25.73% |
| XIRR | -1.02% | 10.46% | 10.82% | 24.20% | 51.57% |

NOTE: Data as on 31st January, 2024. All returns are gross of fees and expenses (TWRR). #Since inception returns are annualized; other time period returns are HPR. All data points shared are since inception or otherwise mentioned.

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- Clients and Prospective Clients should understand that the past performance or name of the portfolio or any similar product do not in any manner indicate surety of performance of such product or portfolio in the future.
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