

# MOAT Special Opps Fund

Value-Growth oriented PMS

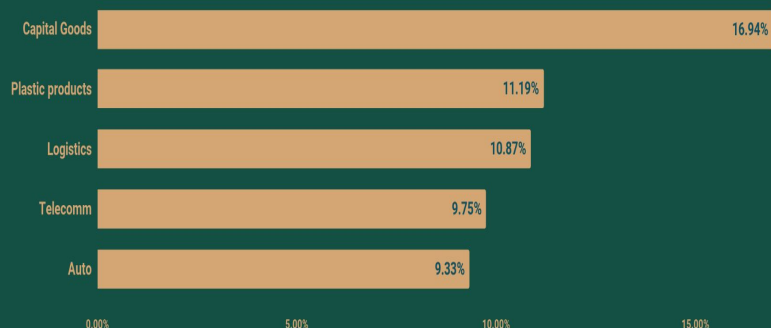
## Objective

We intend to achieve capital appreciation by following a blend of value and growth investing. Our investment approach is to identify superior compounding growth stories which have the potential to deliver in the long-run. We are always on the lookout for high-quality, resilient, relatively smaller players in their respective industry (like market leader, near market leader) who have the ability to grow even bigger in the coming future. We believe in safeguarding our client's capital. If we are stumped on an investment plan, we rather prefer sitting on cash rather than risking a permanent loss of capital.

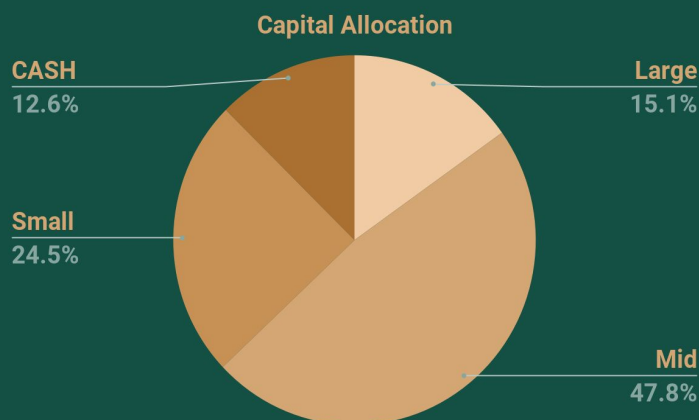
PMS	Moat Financial Services
SEBI Reg. No.	INP000004482
Portfolio name	Special Opps
Inception Date	04-Nov-2020
Category	Multi-Cap
Benchmark	Nifty 500
Min. Investment	INR 50,00,000

Custodian	Orbis
Reporting	Month End
CIO	Mr. Suraj Nair
MD & CEO	Mr. Biju John
Principal Officer & COO	Mr. Fazal Hameed

## Sector Allocation



## Cap Allocation



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## Top Holdings

V.I.P.INDUSTRIES LTD.

BOSCH LTD

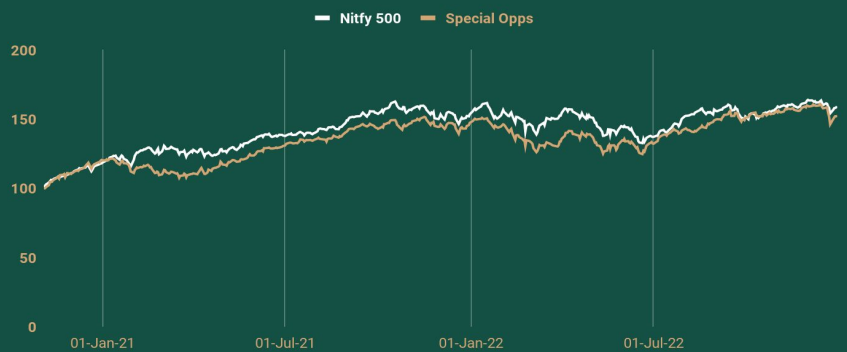
TCI EXPRESS LTD

TEJAS NETWORK

CUMMINS IND.

## Special Opps Portfolio vs NIFTY 500

NIFTY 500 NAV and Special Opps



## Key Metrics

Beta	0.79
Standard Deviation	15.94%
Nifty 500 Std. Dev.	16.20%
Jensen's Alpha	18.75%
Sharpe Ratio	1.01

## Returns

Returns	1 Month	3 Month	6 Month	1 Year	SI
Special Opps	-4.73%	1.18%	15.28%	3.65%	52.26%
Nifty 500	-3.12%	4.18%	15.42%	3.02%	59.33%

**NOTE:** Data as on 30th December, 2022. All returns are gross of fees and expenses (TWRR). #Since inception returns are annualized; other time period returns are HPR. All data points shared are since inception or otherwise mentioned.

## Disclaimer

- Clients and Prospective Clients are expected to take into consideration all the risk factors including financial conditions, Risk-Return profile, tax consequences, etc.
- Clients and Prospective Clients should understand that the past performance or name of the portfolio or any similar product do not in any manner indicate surety of performance of such product or portfolio in the future.
- Clients and Prospective Clients further understand that all such products are subject to various Market Risks, Settlement Risks, Economical Risks, Political Risks, Business Risks, and Financial Risks etc. Clients and Prospective Clients are expected to thoroughly go through the terms of the arrangements / agreements and understand in detail the Risk-Return profile of any security or product of Moat Financial Services Pvt. Ltd. or any other service provider before making any investment.
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