

MOAT EMERGING MOAT Fund

Value-Growth oriented PMS

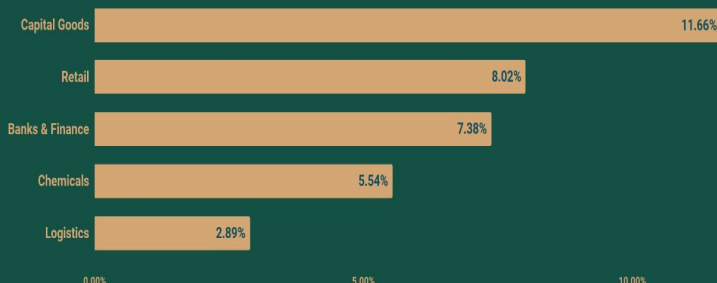
Objective

We intend to achieve capital appreciation by following a blend of value and growth investing. Our investment approach is to identify superior compounding growth stories which have the potential to deliver in the long-run. We are always on the lookout for high-quality, resilient, relatively smaller players in their respective industry (like market leader, near market leader) who have the ability to grow even bigger in the coming future. We believe in safeguarding our client's capital. If we are stumped on an investment plan, we rather prefer sitting on cash rather than risking a permanent loss of capital.

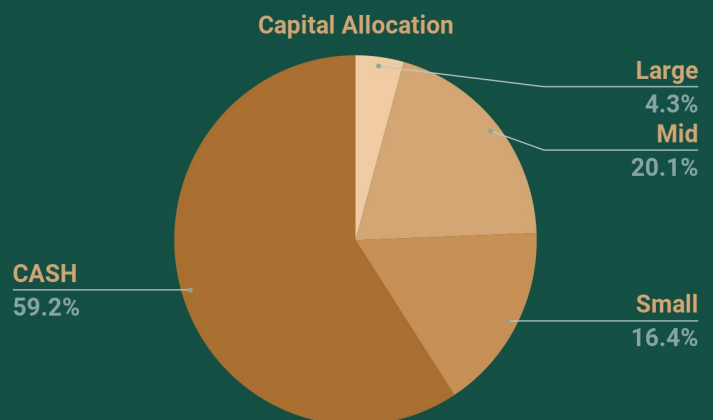
PMS	Moat Financial Services
SEBI Reg. No.	INP000004482
Portfolio name	EMERGING MOAT
Inception Date	24-Sep-2022
Category	Multi-Cap
Benchmark	Nifty 500
Min. Investment	INR 50,00,000

Custodian	Orbis
Reporting	Month End
CIO	Mr. Suraj Nair
MD & CEO	Mr. Biju John
Principal Officer & COO	Mr. Fazal Hameed

Sector Allocation



Cap Allocation



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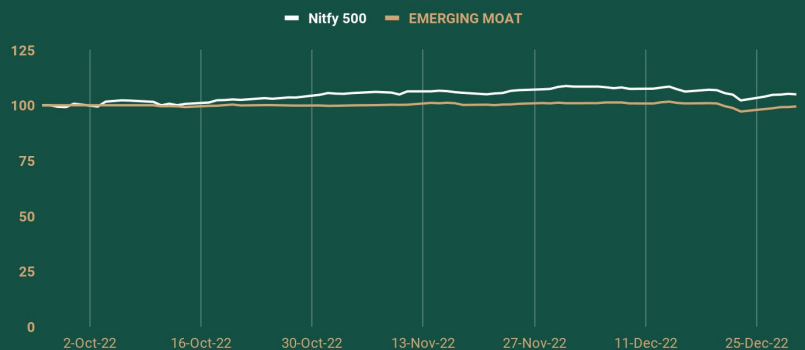
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Top Holdings

ETHOS LTD
CUMMINS INDIA LTD.
JUPITER WAGONS LTD
SUNDARAM FINANCE
ALLCARGO LOGISTICS LTD.

EMERGING MOAT Portfolio vs NIFTY 500

NIFTY 500 NAV and EMERGING MOAT



Key Metrics

Beta	0.29
Standard Deviation	8.10%
Nifty 500 Std. Dev.	12.32%
Jensen's Alpha	-11.72%
Sharpe Ratio	Nil

Returns

Returns	1 Month	3 Month	6 Month	1 Year	SI
EMERGING MOAT	-1.67%	-0.52%	-	-	-0.54%
Nifty 500	-3.12%	4.18%	-	-	0.74%

NOTE: Data as on 30th December, 2022. All returns are gross of fees and expenses (TWRR). #Since inception returns are annualized; other time period returns are HPR. All data points shared are since inception or otherwise mentioned.

Disclaimer

- Clients and Prospective Clients are expected to take into consideration all the risk factors including financial conditions, Risk-Return profile, tax consequences, etc.
- Clients and Prospective Clients should understand that the past performance or name of the portfolio or any similar product do not in any manner indicate surety of performance of such product or portfolio in the future.
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